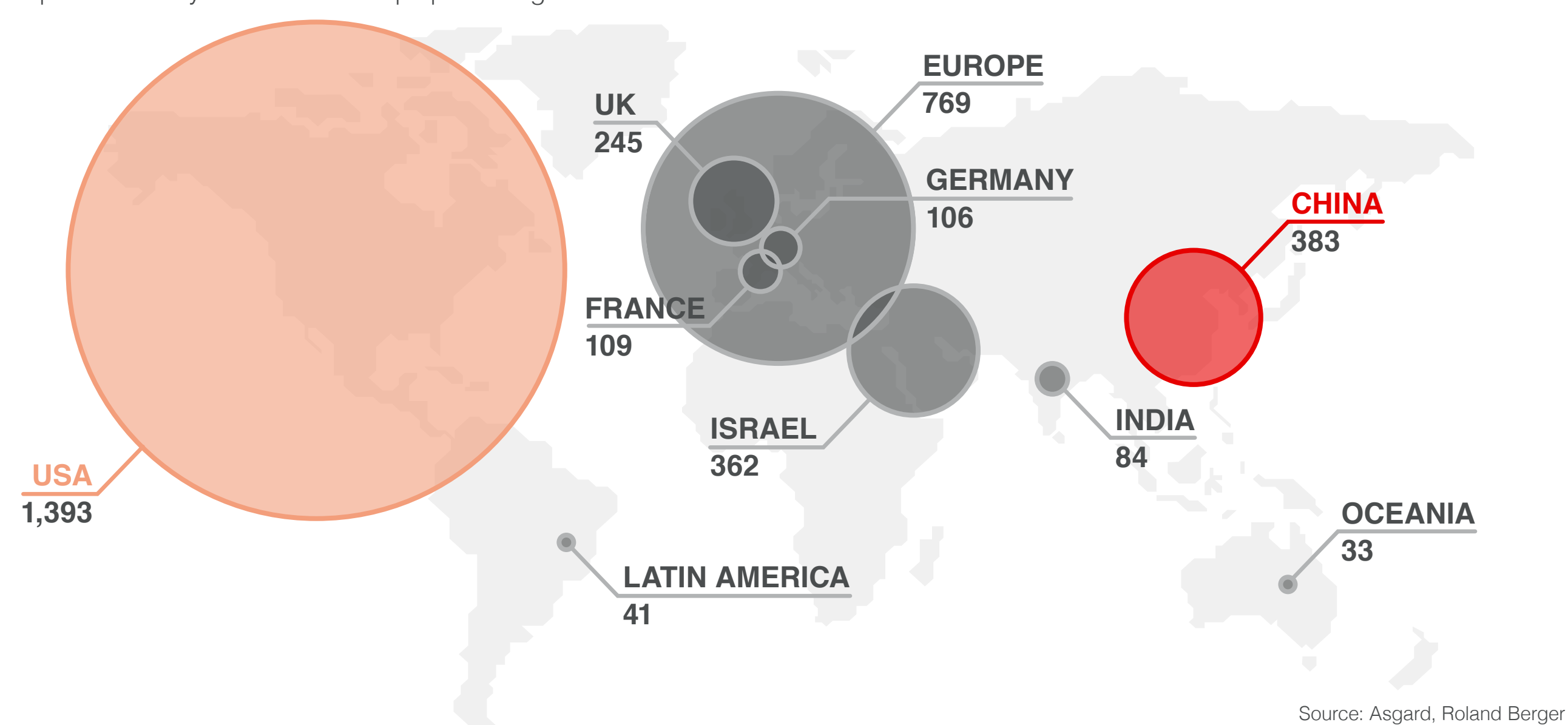


THE RACE FOR GLOBAL AI SUPREMACY

THE U.S. ARE STILL THE UNDISPUTED LEADERS, BUT CHINA IS QUICKLY CATCHING UP. IN THE MEANTIME, NEW PLAYERS LIKE EUROPE AND RUSSIA ARE GETTING READY TO JOIN THE RACE.

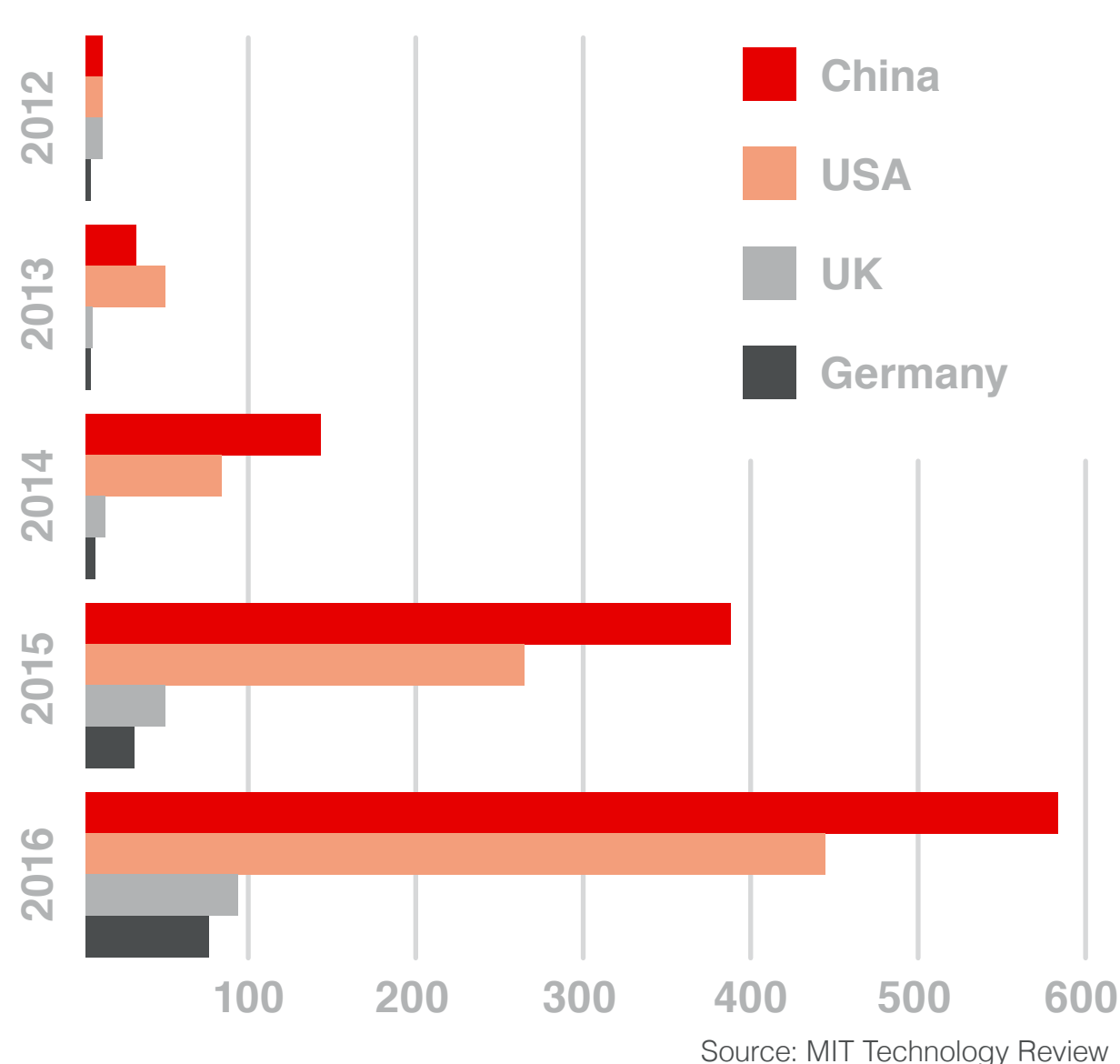
Global distribution of AI startups

Top countries by number of startups producing AI solutions



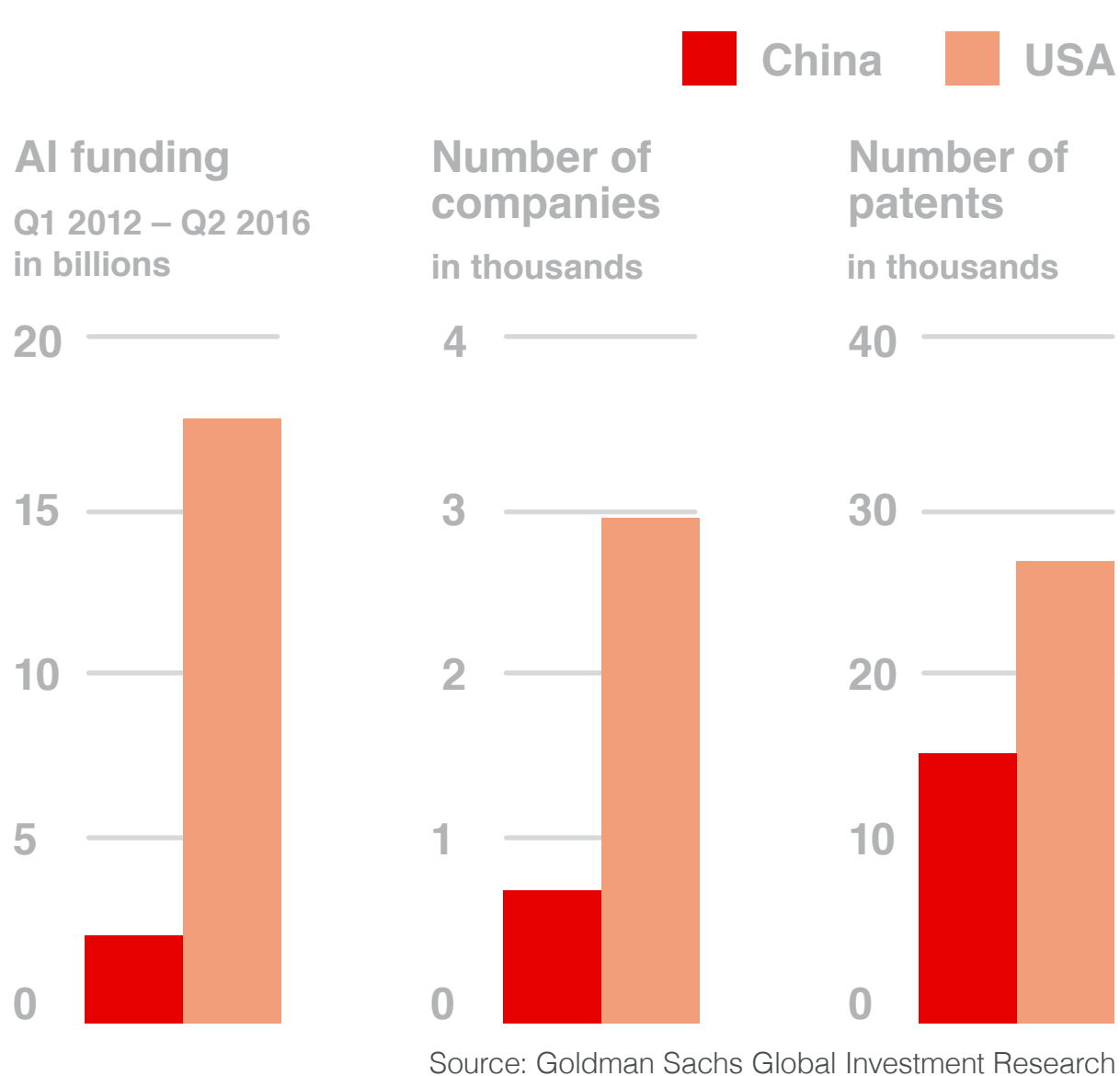
Research Papers on AI & Deep Learning

Since 2014, China has taken over the US and is leading efforts



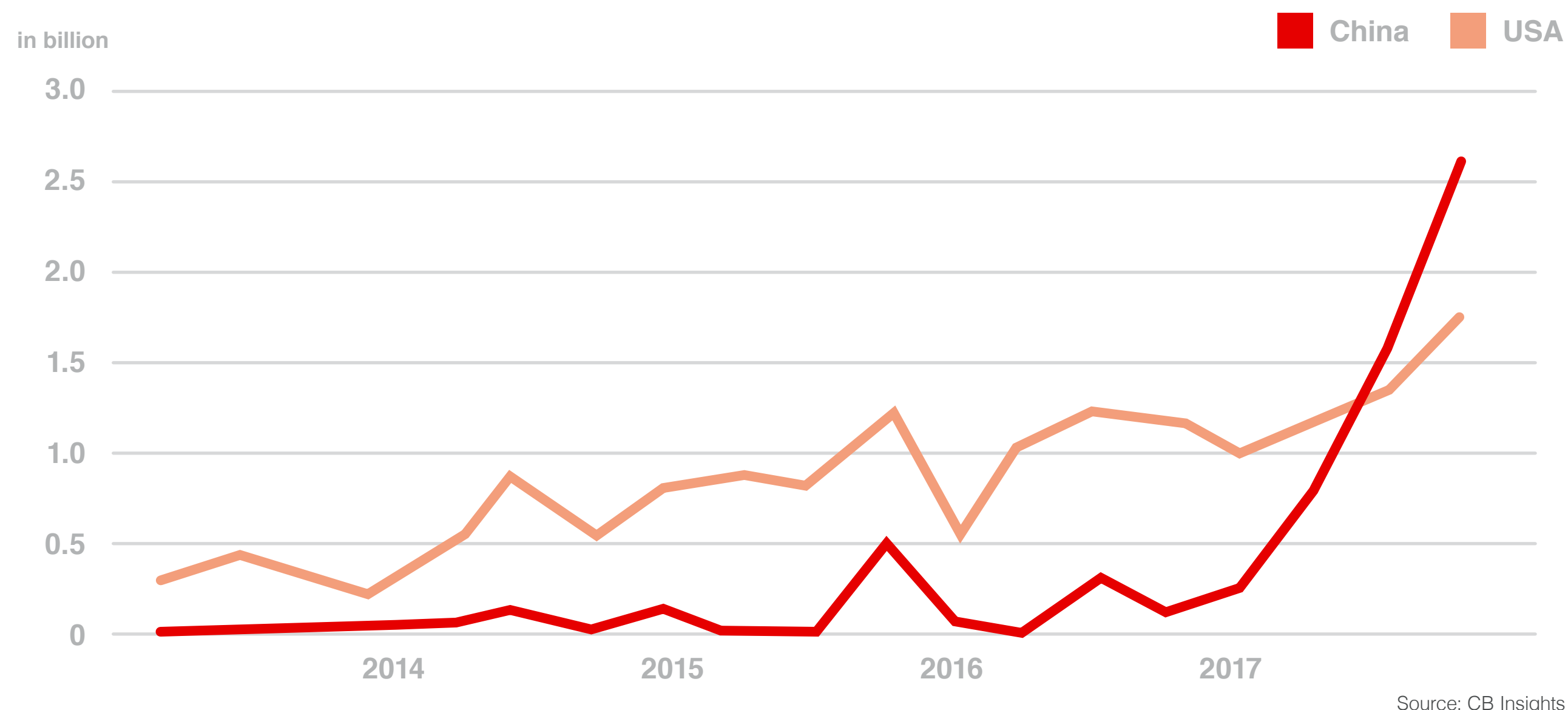
AI Ecosystems: China vs USA

The US are still leading, but China is catching up fast



Quarterly AI financing deals – total value

China surpassed the US in 2017, with over \$2.5bn worth of deals



Vying for third place

Europe, Russia, Japan and Co have their own AI-ambitions

In October 2017 the **United Arab Emirates** became the first country in the world to **nominate** a **Minister for AI**

The **European Union's** planned increase in total AI investments (public and private) by 2020:

€20 billion

Russian Investment in AI (public sector – estimated):

€386 million

In 2016 **Japan** launched the **Artificial Technology Strategy Council**

to develop a road map for the development and commercialization of AI Priorities

Japan AI government budget for 2018:

€600 million

The **United Arab Emirates** want to make **Dubai** into a **hub for AI**

Russian Investment in AI (private sector – estimated):

€9.6 million